125

# FINANCE MAJOR WITH INVESTMENT MANAGEMENT AND CHARTERED FINANCIAL ANALYST OPTION

Code	Title	Credits		
Degree Core Requirements				
ACIS 2116	Principles of Accounting 1,2	3		
BIT 3414	Operations and Supply Chain Management <sup>2,#</sup>	3		
FIN 3054	Legal and Ethical Environment of Business <sup>2,7,#</sup>	3		
FIN 3104	Introduction to Finance <sup>2,#</sup>	3		
MGT 2314	Introduction to International Business <sup>2</sup>	3		
or HTM 2314	Introduction to International Business			
MGT 4394	Strategic Management <sup>2,#</sup>	3		
MKTG 3104	Marketing Management <sup>2,#</sup>	3		
Subtotal		21		
<b>Major Requireme</b>	nts			
ACIS 1504	Introduction to Business Analytics and Business Intelligence <sup>1,2</sup>	s 3		
ACIS 2115	Principles of Accounting 1,2	3		
ACIS 2504	Introduction to Accounting Analytics #	3		
ENGL 3764	Technical Writing <sup>#</sup>	3		
or ENGL 3774	Business Writing			
or ENGL 2844	Introduction to Professional and Technical Writi	ng		
FIN 2164	Survey of Finance and Career Planning	1		
FIN 3134	Financial Analytics <sup>5,#</sup>	3		
FIN 3144	Investments: Debt, Equity and Derivatives 5,6,#	3		
FIN 3154	Corporate Financial Analytics and Strategy <sup>5,6,#</sup>	3		
MGT 1104	Foundations of Business <sup>2</sup>	3		
MGT 3404	Principles of Management <sup>2,#</sup>	3		
Subtotal		28		
Option Required	Courses			
ACIS 3115	Intermediate Financial Accounting #	3		
or ACIS 4194	Analysis of Financial Statements			
FIN 3114	Python/SQL for Data Analytics and Finance #	3		
FIN 4214	Financial Modeling in Excel <sup>8,#</sup>	3		
FIN 4224	Fixed Income Securities: Analysis and Management <sup>8,#</sup>	3		
FIN 4264	Managing Risk with Derivatives <sup>8,#</sup>	3		
FIN 4274	Equity Securities: Analysis and Management <sup>8,#</sup>	3		
Subtotal		18		
Free Electives <sup>9,10</sup>				
Select 15 credit h	ours of free electives	15		
Pathways to General Education				
Pathways Concept 1 - Discourse				
COMM 1015	Communication Skills (1F) <sup>3</sup>	3		
COMM 1016	Communication Skills (1F) <sup>3</sup>	3		

Pathway 1a (https://catalog.vt.edu/course-search/? attrs\_pathways=attrs\_pathways\_G01A) will be satisfied by completing major requirement ENGL 3764 or ENGL 3774 or ENGL 2844 # Pathways Concept 2 - Critical Thinking in the Humanities Select six credits in Pathway 2 (https://catalog.vt.edu/course-6 search/?attrs\_pathways=attrs\_pathways\_G02) Pathways Concept 3 - Reasoning in the Social Sciences Principles of Economics 1,2 **ECON 2005** 3 Principles of Economics 1,2 **ECON 2006** 3 Pathways Concept 4 - Reasoning in the Natural Sciences Select six credits in Pathway 4 (https://catalog.vt.edu/course-6 search/?attrs\_pathways=attrs\_pathways\_G04) Pathways Concept 5 - Quantitative and Computational Thinking Business Calculus (5F) 1,2 MATH 1524 4 BIT 2405 Introduction to Business Statistics, Analytics, and 3 Modeling (5F) 1,2 Introduction to Business Statistics, Analytics, and BIT 2406 3 Modeling (5A) 1,2 Pathways Concept 6 - Critique and Practice in Design and the Arts Select three credits in Pathway 6a (https://catalog.vt.edu/course-3 search/?attrs\_pathways=attrs\_pathways\_G06A) Select three credits in Pathway 6d (https://catalog.vt.edu/course-3 search/?attrs\_pathways=attrs\_pathways\_G06D) Pathways Concept 7 - Critical Analysis of Identity and Equity in the **United States** Introductory Sociology 4 SOC 1004 3 Subtotal 58

Policy 91: Pamplin students in a business degree program must complete eight business courses (ACIS 1504, MATH 1524, ACIS 2115 - ACIS 2116, BIT 2405 - BIT 2406, and ECON 2005 - ECON 2006) with a grade of C- or higher by 72 attempted credit hours (or 90 attempted credit hours for students with more than 18 transfer credits). Students who have not met the requirements will be notified upon reaching 72 (or 90) credit hours that they must complete the missing course(s) in the next term(s) of enrollment. Failure to do so may result in the student's dismissal from the business degree program. This policy is strictly enforced.

**Total Credits** 

- Graduation requirement: Students must achieve a grade of Cor higher in select business courses (ACIS 1504, MATH 1524, ACIS 2115 - ACIS 2116, BIT 2405 - BIT 2406, ECON 2005 - ECON 2006, MGT 1104, MGT 2314 or HTM 2314, MGT 3404, MKTG 3104, FIN 3104, FIN 3054 or FIN 3074, BIT 3414, and MGT 4394).
- ENGL 1105 ENGL 1106 First-Year Writing can substitute for COMM 1015 COMM 1016 Communication Skills. However, students who make this substitution must also take COMM 2004 Public Speaking
- Students may use PSYC 1004 Introductory Psychology to satisfy the requirement if they meet the Pathway 7: Critical Analysis of Identity & Equity in the U.S. requirement with a different required course.
- Graduation requirement: Students must achieve a grade of C or higher in FIN 3134, FIN 3144, and FIN 3154.
- Students who receive a grade of C- in FIN 3134 may enroll concurrently in FIN 3144 and FIN 3154 while re-taking FIN 3134.
- FIN 3054 Legal and Ethical Environment of Business and FIN 3074 Legal, Ethical, and Financing Issues for Entrepreneurs are equivalent

- courses. Students may take either course to satisfy graduation requirements.
- Students who receive a grade of C- in FIN 3144 and FIN 3154 may enroll concurrently in FIN 42XX courses while re-taking FIN 3144 and FIN 3154. A grade of C or higher in FIN 3134 is required before enrolling in FIN 42XX courses.
- OOMM 2004 Public Speaking is required for students who did not take COMM 1015 - COMM 1016 Communication Skills.
- Students are encouraged to take FIN 2114 Investments and Financial Literacy.
- # Overall and In-Major GPA: Students must have an overall GPA of 2.0 and an in-major GPA of 2.0 to graduate. Courses used to calculate the in-major GPA are noted with a # footnote.

### Policy 91

University policy requires a student to make satisfactory academic progress towards a degree in order to remain enrolled at the institution (see footnote 1). Students are responsible for reading and understanding Policy 91 in accordance with Pamplin policies http://pampl.in/policy91 (http://pampl.in/policy91/).

# **Graduation Requirements**

#### **General Information**

A total of **125 credit hours** is required for graduation . Any exceptions to this curriculum must be approved by the student's department head and Associate Dean for Pamplin Undergraduate Programs.

#### **Pre-Requisites**

Students are responsible for ensuring they have met necessary prerequisites for all courses. Please refer to the Undergraduate Catalog or academic advisor.

#### **Transferring Courses**

Requirements and procedures for transferring courses are available http://pampl.in/transfercreditsteps (http://pampl.in/transfercreditsteps/).

#### Overall and In-Major GPA

Students must have an overall GPA of 2.0 and an in-major GPA of 2.0 to graduate. Courses used to calculate the in-major GPA are noted with a # footnote.

#### **Three Attempt Rule**

In accordance with university policy, students are not allowed to take the same course more than three times. Please note that the Department of Finance will enforce this policy unless a special exception has been granted. If you are dropped from a course after you have taken it three times, please consult with your Pamplin academic advisor so that they can advise you of the next steps.

## **Foreign Language Requirement**

Students who did not successfully complete at least two years of a single foreign, classical, or sign language during high school must successfully complete six credit hours of a single foreign, classical, or sign language at the college level. Courses taken to meet this requirement may not

count towards the minimum credit hours required for graduation . Please refer to the Undergraduate Catalog for details.

3	3	
First Year		
Fall Semester		Credits
ACIS 1504	Introduction to Business Analytics and Business Intelligence <sup>1,2</sup>	3
MATH 1524	Business Calculus <sup>1,2</sup>	4
MGT 1104	Foundations of Business <sup>2</sup>	3
COMM 1015	Communication Skills <sup>3</sup>	3
FIN 2164	Survey of Finance and Career Planning	1
Select three credits in Path attrs_pathways=attrs_path	way 2 (https://catalog.vt.edu/course-search/? ways_G02)	3
	Credits	17
Spring Semester		
ACIS 2115	Principles of Accounting 1,2	3
ECON 2005	Principles of Economics <sup>1,2</sup>	3
BIT 2405	Introduction to Business Statistics, Analytics, and Modeling <sup>1,2</sup>	3
COMM 1016	Communication Skills <sup>3</sup>	3
SOC 1004	Introductory Sociology <sup>4</sup>	3
	Credits	15
Second Year		
Fall Semester		
ACIS 2116	Principles of Accounting 1,2	3
ECON 2006	Principles of Economics <sup>1,2</sup>	3
BIT 2406	Introduction to Business Statistics, Analytics, and Modeling <sup>1,2</sup>	3
FIN 3104	Introduction to Finance <sup>2,#</sup>	3
Select three credits in Path attrs_pathways=attrs_path	way 4 (https://catalog.vt.edu/course-search/? ways_G04)	3
Select three credits in Path attrs_pathways=attrs_path	way 6a (https://catalog.vt.edu/course-search/? ways_G06A)	3
	Credits	18
Spring Semester		
FIN 3134	Financial Analytics <sup>5,#</sup>	3
ACIS 2504	Introduction to Accounting Analytics #	3
	way 2 (https://catalog.vt.edu/course-search/?	3
attrs_pathways=attrs_path		
attrs_pathways=attrs_path	way 4 (https://catalog.vt.edu/course-search/? ways_G04)	3
Free Elective		3
	Credits	15
Third Year		
Fall Semester	56#	
FIN 3144	Investments: Debt, Equity and Derivatives 5,6,#	3
FIN 3154	Corporate Financial Analytics and Strategy 5,6,#	3
BIT 3414	Operations and Supply Chain Management <sup>2,#</sup>	3
FIN 3054	Legal and Ethical Environment of Business <sup>2,7,#</sup>	3
MGT 3404	Principles of Management <sup>2,#</sup>	3
0	Credits	15
Spring Semester	Fixed Income Securities: Analysis and Management <sup>8,#</sup>	2
FIN 4224 FIN 4214	Financial Modeling in Excel <sup>8,#</sup>	3
ACIS 3115	Intermediate Financial Accounting #	3
or ACIS 4194	or Analysis of Financial Statements	
MKTG 3104	Marketing Management <sup>2,#</sup>	3
Select three credits in Path attrs_pathways=attrs_path	way 6d (https://catalog.vt.edu/course-search/? ways_G06D)	3
	Credits	15
Fourth Year Fall Semester		
FIN 4274	Equity Securities: Analysis and Management <sup>8,#</sup>	3

	Total Credits	125
	Credits	15
Free Elective		3
Free Elective <sup>10</sup>		3
FIN 4264	Managing Risk with Derivatives <sup>8,#</sup>	3
MGT 4394	Strategic Management <sup>2,#</sup>	3
MGT 2314 or HTM 2314	Introduction to International Business <sup>2</sup> or Introduction to International Business	3
Spring Semester		
	Credits	15
Free Elective		3
Free Elective 9		3
FIN 3114	Python/SQL for Data Analytics and Finance #	3
engl 3764 or ENGL 3774 or ENGL 2844	Technical Writing <sup>#</sup> or Business Writing or Introduction to Professional and Technical Writing	3
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